

Field Evaluation of a Simple Fluorescence Method for Detection of Viable Mycobacterium tuberculosis in Sputum Specimens during Treatment Follow-Up

Birgit Schramm, Cathy Hewison, Laurence Bonte, Warren Jones, Olivier Camélique, Ronnatrai Ruangweerayut, Witaya Swaddiwudhipong and Maryline Bonnet
J. Clin. Microbiol. 2012, 50(8):2788. DOI: 10.1128/JCM.01232-12.
Published Ahead of Print 30 May 2012.

Updated information and services can be found at:
<http://jcm.asm.org/content/50/8/2788>

These include:

REFERENCES

This article cites 8 articles, 2 of which can be accessed free at:
<http://jcm.asm.org/content/50/8/2788#ref-list-1>

CONTENT ALERTS

Receive: RSS Feeds, eTOCs, free email alerts (when new articles cite this article), [more»](#)

Information about commercial reprint orders: <http://journals.asm.org/site/misc/reprints.xhtml>
To subscribe to to another ASM Journal go to: <http://journals.asm.org/site/subscriptions/>

Field Evaluation of a Simple Fluorescence Method for Detection of Viable *Mycobacterium tuberculosis* in Sputum Specimens during Treatment Follow-Up

Birgit Schramm,^a Cathy Hewison,^b Laurence Bonte,^b Warren Jones,^{c*} Olivier Camélique,^d Ronnatrai Ruangweerayut,^e Witaya Swaddiwudhipong,^e and Maryline Bonnet^f

Epicentre, Paris, France^a; Médecins Sans Frontières (MSF), Paris, France^b; International Organization for Migration (IOM), Bangkok, Thailand^c; MSF, Bangkok, Thailand^d; Mae Sot General Hospital, Ministry of Public Health, Tak, Thailand^e; and Epicentre, Geneva, Switzerland^f

Simple tuberculosis (TB) treatment monitoring tools are needed. We assessed the performance of fluorescein-diacetate (FDA) smear microscopy for detection of viable *Mycobacterium tuberculosis* in sputum specimens ($n = 288$) of TB cases under treatment compared to culture (17.4% culture positivity). FDA sensitivity was moderate (83.7% [95% confidence interval {CI}, 70.3 to 92.6]), and specificity was low (66.1% [59.5 to 72.2]). The good negative predictive value (94.8% [90.1 to 97.8]) and negative likelihood ratio (0.2) suggest using this method to rule out treatment failure in settings without access to culture.

Monitoring the response to tuberculosis (TB) treatment is essential to detect failure or drug resistance early (12). The only monitoring tool available in resource-limited settings is sputum smear microscopy using Ziehl-Neelsen (ZN) or auramine staining (11, 12). Smear positivity at month 3 or later should be investigated with *Mycobacterium tuberculosis* culture and drug susceptibility testing (DST), while smear positivity at month 5 or later defines treatment failure (12). Importantly, smear microscopy cannot distinguish viable from dead bacilli. A significant proportion of patients on treatment may, however, continue to cough up dead bacilli from necrotic lung cavities, thus remaining “smear positive” although responding to therapy (1, 5, 8, 9, 10, 12). These patients are at risk of receiving an unnecessary prolonged or new treatment regimen in settings with limited or no access to *M. tuberculosis* culture. Culture is the only test that can identify viable bacilli, but it requires several weeks to report results and needs a high level of expertise and laboratory infrastructure. Recent studies proposed a simple and instant method for TB treatment monitoring, based on a common fluorescent viability marker, fluorescein-diacetate (FDA) (4), in combination with smear microscopy (2, 3).

We assessed the performance of the FDA vital staining method compared to *M. tuberculosis* culture in a peripheral smear microscopy laboratory in Mae Sot, Thailand. Sputum specimens were collected during routine TB treatment monitoring from pulmonary TB cases at months 2, 3 (if positive at month 2), 5, and 6 for treatment of new TB cases and at months 3, 4 (if positive at month 3), 5, and 8 for treatment of previously treated TB cases. Two consecutive specimens per time point were processed by the standard direct Ziehl-Neelsen (ZN) smear microscopy (11). Only ZN-positive specimens were included in the study and were subjected to FDA smear microscopy within a median of 2 days upon specimen collection according to published FDA procedures (2). FDA stock solution (FDA F1303 [Molecular Probes, Inc.], 25 mg/ml in acetone, stored at -20°C) was used to prepare fresh staining solution (0.5 mg/ml) in phosphate-buffered saline (pH 7.3, Dulbecco A BR0014 [Oxoid Ltd.], with 0.05% Tween 80). After air drying, FDA smears were examined by fluorescence microscopy at $\times 1,000$ magnification using an Olympus CX21 microscope

equipped with a FluoLedBlue (480-nm) light-emitting diode (LED) cassette (Fraen Corporation Srl, Italy) and a 535/40-nm band-pass filter. An FDA-positive (FDA⁺) smear was defined by at least 1 fluorescent bacillus/100 high-power fields (11). The remaining specimen was sent for *M. tuberculosis* culture at the International Organization for Migration (IOM) laboratory in Mae Sot. Specimen decontamination used *N*-acetyl-L-cysteine-sodium hydroxide, with a 2% NaOH final volume concentration for 15 min. One liquid Bactec MGIT 960 and two solid egg-based Lowenstein-Jensen cultures were inoculated per specimen. Positive cultures were tested by ZN smear, and identification of *M. tuberculosis* species versus nontuberculous mycobacteria (NTM) was performed by the rapid nucleic acid hybridization method (Gen-Probe Accuprobe *Mycobacterium tuberculosis* complex culture identification test; Biogenentech). A specimen was defined as “contaminated” if all 3 culture media were contaminated, “*M. tuberculosis* positive” if ≥ 1 of 3 cultures was positive, and “*M. tuberculosis* negative” otherwise. Unreadable FDA smears and culture-contaminated or NTM-positive specimens were excluded from the performance analysis. The study was approved by the Comité de Protection des Personnes, Saint Germain en Laye, France, and the Ethical Review Committee of the Ministry of Public Health, Thailand.

Two hundred eighty-eight ZN⁺ specimens from 215 treatment follow-up cases were included between December 2007 and March 2009. Of them, 77.4% were scanty ZN positive (i.e., with 1 to 9 bacilli/100 high power fields [HPF]) and 69.1% were derived from the end of the intensive phase or the end of the prolonged intensive phase of treatment (“delayed treatment responder spec-

Received 9 May 2012 Accepted 12 May 2012

Published ahead of print 30 May 2012

Address correspondence to Birgit Schramm, Birgit.Schramm@epicentre.msf.org.

* Present address: Warren Jones, International Organization for Migration, Regional Mission for East and Central Africa, Nairobi, Kenya.

Copyright © 2012, American Society for Microbiology. All Rights Reserved.

doi:10.1128/JCM.01232-12

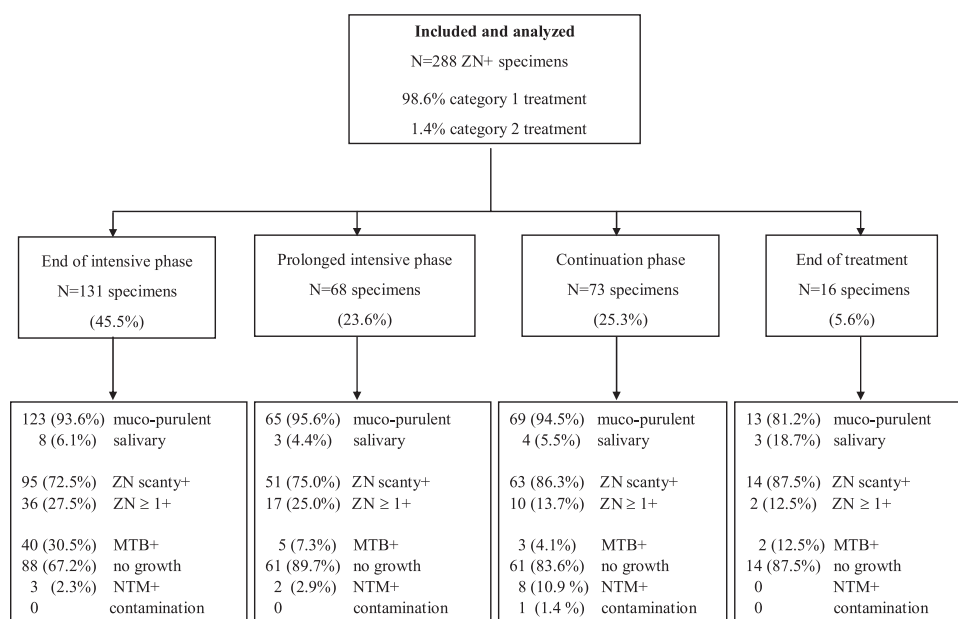


FIG 1 Numbers of included ZN⁺ sputum specimens with specimen characteristics. ZN⁺, Ziehl-Neelsen stain-positive sputum smear; MTB⁺, *Mycobacterium tuberculosis*-positive culture; NTM⁺, nontuberculous mycobacterium-positive culture; ZN scanty+, 1 to 9 bacilli/100 HPF; ZN ≥ 1+, ≥10 bacilli/100 HPF.

imens”) (Fig. 1). Among the total 288 specimens, 50 (17.4%) were *M. tuberculosis* culture positive, 13 (4.5%) were NTM positive, 224 (77.8%) were culture negative, and 1 (0.3%) was contaminated. In total, 125 (43.4%) of specimens were FDA smear positive, and 100 (80%) of these were scanty positive. The sensitivity of FDA smear was 83.7%, and its specificity was 66.1% (Table 1). False-positive FDA results were significantly more frequent among scanty FDA-positive results (67/93, 72%) than among highly positive FDA results (≥1+) (9/24, 37.5%), with a *P* value of 0.002 (Wald test). The negative predictive value (NPV) was 94.8%, and the negative likelihood ratio (LR⁻) was 0.2 (Table 1). A subset performance analysis by treatment phase indicated a significantly higher specificity among specimens from suspected treatment failures than among specimens from delayed treatment responders (*P* = 0.011, Wald test) (Table 1).

The overall performance of FDA was lower than previously reported (2). This may be explained by notable differences in the study populations. Hamid et al. included exclusively specimens from suspected failure cases, which were largely culture positive (61.4%) and mainly with high acid-fast bacillus (AFB) loads (80% with scores of ≥1+). The present study population was characterized by mostly scanty ZN-positive specimens from delayed treatment responders with a low culture positivity rate. Indeed, the FDA accuracy seemed lower in paucibacillary specimens. Furthermore, FDA specificity may have been underestimated due to false-culture-negative results. With a very low culture contamination rate, it is likely that some *M. tuberculosis* organisms, especially from paucibacillary specimens, have been killed during decontamination (7). Furthermore, “viability” of bacilli as defined by FDA positivity (fluorochrome activation by enzymatic activity)

TABLE 1 FDA smear performance, total and by treatment phase^a

Specimen type (<i>n</i>)	No. with FDA result:		% SE (95% CI)	% SP (95% CI)	% PPV (95% CI)	% NPV (95% CI)	LR ⁺ (95% CI)	LR ⁻ (95% CI)
	Positive	Negative						
Total (273 ^b)			83.7 (70.3–92.6)	66.1 (59.5–72.2)	35.0 (26.4–44.4)	94.8 (90.1–97.8)	2.5 (1.9–3.0)	0.2 (0.1–0.5)
C ⁺	41	8						
C ⁻	76	148						
Delayed responder (194)			82.2 (67.9–91.9)	60.4 (52.1–68.3)	38.5 (28.8–49.0)	91.8 (84.5–96.4)	2.1 (1.6–2.6)	0.3 (0.1–0.5)
C ⁺	37	8						
C ⁻	59	90						
Suspected failure (79)			100 (39.7–100) ^c	77.3 (66.2–86.2)	19.9 (0.5–41.9)	100 (93.8–100) ^c	4.4 (2.9–6.7)	0.0
C ⁺	4	0						
C ⁻	17	58						

^a Abbreviations: C, culture; C⁺, *M. tuberculosis* positive; C⁻, *M. tuberculosis* negative; SE, sensitivity; SP, specificity; PPV, positive predictive value; NPV, negative predictive value; LR⁺, positive likelihood ratio; LR⁻, negative likelihood ratio.

^b Fifteen specimens were excluded: the FDA smear was not readable for 1 sample, 1 had culture result “contaminated,” and 13 samples were NTM positive.

^c One-sided 97.5% confidence interval.

may not always correspond to bacillus “viability” as defined by culture (ability to multiply) (6). This may be more pronounced among specimens derived from early treatment phases. It is of note that the specific LED system used (480-nm cassette) and smear reading at $\times 1,000$ magnification did not confer a very strong fluorescent signal. A potent fluorescence signal for FDA smears can be achieved using the standard LED setup for auramine (450-nm cassette and 510-nm-long pass filter) combined with reading at $\times 200$ magnification (A. Van Deun, personal communication).

In this second study assessing the FDA method, the performance was not accurate enough to propose the FDA smear method as a stand-alone tool for TB treatment monitoring. However, in this study population with few confirmed failures, the good NPV and LR $^-$ may suggest using the method to rule out treatment failure and avoid an unnecessary second-line regimen. In programs with limited access to *M. tuberculosis* culture, the FDA method may help in identifying cases (FDA positive) requiring culture assessment. Such application needs further evaluation. Additional evaluation is also needed in populations with higher proportions of confirmed failures.

ACKNOWLEDGMENTS

This study was supported by Médecins Sans Frontières, Paris, France.

We thank the entire Médecins Sans Frontières team in Mae Sot and Bangkok, specifically Jadee Tawiwongkamton, Kraywa Seangroengsong, Paw Lweh Hay Sonklinprai, Mako Rakarsrom, and Muewapho Kulapkeeree for FDA smear microscopy and patient data collection; Chongon Tantavanich, Sein Sein Thi, Andres Romero, YinWin Khin, and Marianne Gale for support during study implementation; and Sarala Nicholas for support during data analysis. We thank Armand Van Deun, M. A. Hamid Salim, and M. Anwar Hossain for sharing their expertise on the FDA method and for technical support. We thank Warithorn Ma-

dilokkowitz and Kittisak Amornpaisarnloet for *M. tuberculosis* culture and technical support and Anne-Laure Page for comments on the manuscript.

REFERENCES

1. Al-Moamary MS, et al. 1999. The significance of the persistent presence of acid-fast bacilli in sputum smears in pulmonary tuberculosis. *Chest* 116:726–731.
2. Hamid Salim A, Aung KJ, Hossain MA, Van Deun A. 2006. Early and rapid microscopy-based diagnosis of true treatment failure and MDR-TB. *Int. J. Tuberc. Lung Dis.* 10:1248–1254.
3. Harada S, Numata N. 1992. Application of FDA/EB staining for the detection of viable or non-viable mycobacteria in clinical specimens. *Kekkaku* 67:113–117.
4. Invitrogen. 2010. Viability and cytotoxicity assay reagents, section 15.2. *In The molecular probes handbook—a guide to fluorescent probes and labeling technologies*, 11th ed. Invitrogen, Carlsbad, CA.
5. Kim TC, Blackman RS, Heatwole KM, Kim RDT. 1984. Acid-fast bacilli in sputum smears of patients with pulmonary tuberculosis. Prevalence and significance of negative smears pretreatment and positive smears post-treatment. *Am. Rev. Respir. Dis.* 129:264–268.
6. Palomino JC, Falconi E, Marin D, Guerra H. 1991. Assessing the viability of *Mycobacterium leprae* by the fluorescein diacetate/ethidium bromide staining technique. *Indian J. Lepr.* 63:203–208.
7. Rieder HL, et al. 2007. Priorities for tuberculosis bacteriology services in low-income countries, 2nd ed. International Union against Tuberculosis and Lung Disease, Paris, France.
8. Safar V, Kalembe K, Saengrengsong K, Durier N, Varaine F. 2005. Correlation between sputum smear microscopy and cultures in follow-up of tuberculosis patients. *Int. J. Tuberc. Lung Dis.* 9(Suppl):S176.
9. Sundaram V, Fujiwara PI, Driver CR, Osahan SS, Munsiff SS. 2002. Yield of continued monthly sputum evaluation among tuberculosis patients after culture conversion. *Int. J. Tuberc. Lung Dis.* 6:238–245.
10. Vidal R, Martin-Casabona N, Juan A, Falgueras T, Miravittles M. 1996. Incidence and significance of acid-fast bacilli in sputum smears at the end of antituberculous treatment. *Chest* 109:1562–1565.
11. World Health Organization. 1998. Laboratory services in tuberculosis control. Part II: microscopy. World Health Organization, Geneva, Switzerland.
12. World Health Organization. 2010. Treatment of tuberculosis guidelines, 4th ed. World Health Organization, Geneva, Switzerland.